



D&B European Report

Order Reference: Sample
 Subscriber Number: 73522222
 Report Compiled: 2016-12-27

D&B Demo A/S

Identification & Summary

Risk Evaluation

Nordic Triple-A Rating	Rating not determined
Credit Worthiness	Rating not determined
D&B Failure Score	74
D&B Credit Recommendation	tDKK 0
Status	Ongoing business

Company Structure

Employees (company)	9
Legal Form	Ltd. liability co.

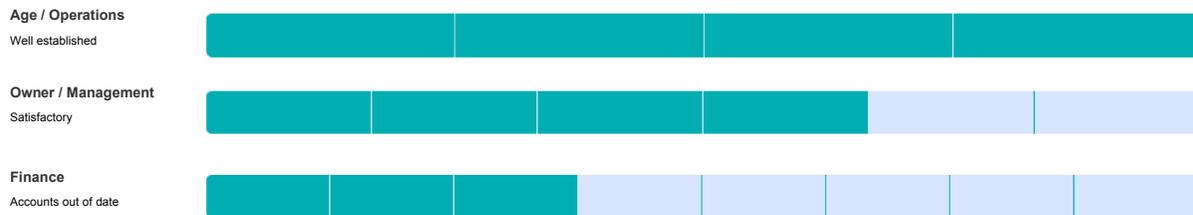
Finance Summary

Number of Payment Experiences	None registered
Share Capital	tDKK 6,000
Net Worth	tDKK 8,265
Turnover	tDKK 22,898

Identification

Business name	D&B Demo A/S
D-U-N-S® Number	30-622-1672
National ID	13287511
Mailing Address	Tobaksvejen 21, 2860, Søborg
Phone	+45 36 73 80 00
Fax	+45 36 73 80 59
E-mail	dkdunint@ibmmail.com
Website	https://www.dnb.com
Primary NACE	5100 / Air transport

Risk Profile



The Risk Profile provides a snapshot of the current state of the business. Associated with each area you will find an individual assessment, indicating how well the business is performing. These areas are all part of the Rating model. The graphs show how high on each scale the business is performing. If all boxes are filled, it indicates best possible performance within that area.

Risk Appraisal

Rating

Nordic Triple-A Rating	Rating not determined
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The "Triple-A" system assimilates financial strength and credit risk into an alphabetic-only rating presentation.

Change Date

Rating

2016-09-03	Rating not determined
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Change Date	Rating
2015-12-07	AA
2015-09-05	Rating not determined
2014-05-06	AA
2014-05-06	AA

Score

D&B Failure Score	74 out of 100
Nationwide Average D&B Failure Score for the same industry sector	74 out of 100



Failure Score estimates the risk that a given company could become insolvent or cease trading without paying its creditors within the subsequent 12 months. The score ranges from 1 (highest risk of failure) to 100 (lowest risk of failure).

Failure Score Groups	Description
73-100	Low Risk of Failure
30-72	Lower than average Risk of Failure
14-29	Greater than average Risk of Failure
1-13	High Risk of Failure
BLANK	Score not assigned

Change Date	Company Score	Nationwide Average D&B Failure Score for the same industry sector
2016-11-18	74	74
2016-09-09	74	74
2016-07-05	74	74
2016-05-03	74	74
2016-02-26	74	72

Credit Limit

Recommended Credit Limit

D&B Credit Recommendation: tDKK 0

The D&B Credit Recommendation suggests a maximum outstanding balance from one single creditor within a period of 30 days.

Payment Information

None registered

Firmographic Overview

Registrations

Registered as Employer	No
Subject has Consolidated Accounts	No
Stock Exchange Listed	No

Incorporation

Legal Form	Ltd. liability co.
Founded	19840101
Equity Capital	6,000 tDKK

Importing	No
Exporting	No

Operations

Former Company Names

Former Company Name	Date of Change
D&B Demo A/S	2016-03-12
D&B Demo A/S 1234	2016-03-12
D&B Demo A/S	2007-05-23
D&B Demo A/S Test	2007-05-10
D&B Demo A/S	2006-10-17

Trade Styles

D&B Demo A/S

Corporate Structure

Registered Owners

Company Name	Country	D-U-N-S Number	Type	Holding
Bisnode Demo Holding A/S	Denmark	587895970	Parent company	90%
Jens Bleggaard	Denmark	-	Major shareholder	10%

Subsidiaries

D-U-N-S Number	Company Name	Country	Holding	Share capital tDKK
58-789-5996	D&B Demo Datter ApS	Denmark	51%	300

Line of Business / Industry Sector

NACE Code	NACE Description
5100	Air transport

Description of activities as submitted to authorities (cited in local language only)

None registered

Events

Current Events (sometimes cited in local language only)

None registered

Historical Events (sometimes cited in local language only)

None registered

Real Estate

Real estate property registered by

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None registered

Management

Current Management

Name	Function	Responsibility
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Xxxxxxxxxxx	Director	Management
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Decision Makers

None registered

Principals & Board of Directors

Registered Principals

There are 1 registered principals.

Name	Role / Signing authority	Civic Registration number	Appointed
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Xxxxxxxxxxx	Director		-
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Authorised Signing Officers (sometimes cited in local language only)

Den administrerende direktør alene eller en direktør i forening med et bestyrelsesmedlem eller to bestyrelsesmedlemmer i forening eller den samlede bestyrelse.

Financials

Key Financial Ratios (company) amounts in DKK

Cut-off date	2014-12-31	2013-12-31	2012-12-31
Published	2015-08-01	2014-01-14	2013-01-15
Number of months in accounts	12	12	12
Turnover	22,898	22,888	22,888
Result before tax	4,146	4,190	21,359
Total equity	8,265	57,045	501
Total assets	35,513	235,471	2,429
Number of employees	9	7	8
Equity ratio	23.27%	24.23%	20.63%
Quick ratio	89.56%	137.46%	53.11%
Current ratio	96.03%	137.54%	53.11%
Profit margin	55.97%	54.53%	93.80%
Return on total assets	36.09%	5.30%	200.00%
Return on equity	23.68%	5.26%	200.00%
Liability ratio %	3.30%	3.13%	3.85%
Turnover assets time per year	0.64	0.1	9.42
Gross margin	70.3	70.57	99.27

Cut-off date	2014-12-31	2013-12-31	2012-12-31
Published	2015-08-01	2014-01-14	2013-01-15
Number of months in accounts	12	12	12
Capacity ratio	4.9	4.4	18.13
Break even sales	4,669	5,203	1,262
Safety margin	79.61	77.27	94.49
Days of payables	0.0	0.0	-2.66
Days of receivable	4.52	0.0	0.0
Stock turnover	21.44	100.0	0.0
Equity as % of turnover %	36.09%	249.24%	2.19%
Liquid assets in % of turnover %	0.17%	76.74%	0.78%
Gross margin %	70.30%	70.57%	99.27%
Gearing %	215.47%	227.88%	272.46%
Annual result margin %	8.55%	13.11%	92.69%
Payout ratio %	5.11%	0.00%	1.24%
Out- or inflow of capital	No	-	-
Change of financial period	No	-	-

Profit & Loss Account (company) amounts in tDKK

Cut-off date	2014-12-31	2013-12-31	2012-12-31
Published	2015-08-01	2014-01-14	2013-01-15
Number of months in accounts	12	12	12
Gross Turnover	0	0	0
Adjustment	0	0	0
Turnover	22,898	22,888	22,888
Change in stocks	0	0	0
Work for own account	0	0	0
Other operating income	0	0	32
Cost of goods	0	0	-198
External costs	0	0	0
Production costs	-6,800	-6,735	0
Gross Contribution Margin	16,098	16,152	22,722
Marketing costs	0	0	-17
Administration costs	0	0	-287
Research & Development costs	0	0	0
Personnel costs	-2,000	-2,218	-1,086
Depreciation	-105	-193	-50
Other operating expenses	-1,180	-1,264	187

Cut-off date	2014-12-31	2013-12-31	2012-12-31
Published	2015-08-01	2014-01-14	2013-01-15
Number of months in accounts	12	12	12
Other income	3	5	0
Operating result	12,816	12,480	21,469
External interest income	330	550	0
Other financial income	0	0	0
External interest expenses	-9,000	-8,840	-110
Other financial expenses	0	0	0
Income from shares	0	0	0
Income other shares	0	0	0
Financial assets write-down	0	0	0
Unspec. financial items	0	0	0
Total financial income	330	550	0
Total financial expenses	-9,000	-8,840	-110
Secondary items	0	0	0
Result before extraordinary items	4,146	4,190	21,359
Extraordinary income	0	0	0
Extraordinary expenses	0	0	0
Extraordinary result	0	0	0
Result before tax	4,146	4,190	21,359
Tax on extraordinary result	0	0	0
Tax on annual result	-2,189	-1,188	-144
Taxes from other years	0	0	0
Tax-regulation	0	0	0
Net P/L for the year	1,957	3,001	21,215
Minority shareholding	0	0	0
Result after minority share	1,957	3,001	21,215
Dividend of result	680	0	264

Balance Sheet (company) amounts in tDKK

Cut-off date	2014-12-31	2013-12-31	2012-12-31
Published	2015-08-01	2014-01-14	2013-01-15
Number of months in accounts	12	12	12
Goodwill	0	0	0
R&D projects	0	0	0
Patents /other rights	0	0	0
Other intangible assets	0	0	0

Cut-off date	2014-12-31	2013-12-31	2012-12-31
Published	2015-08-01	2014-01-14	2013-01-15
Number of months in accounts	12	12	12
Intangible fixed assets	0	0	0
Land and buildings	0	2,674	2,028
Machinery, tools, fixtures etc	19,386	1,062	103
Plant under construction	0	0	0
Other tangible assets	0	0	0
Tangible fixed assets	19,386	3,736	2,131
Participating investments	0	0	0
Other investments	0	12,109	0
Long term Receivables in group	0	0	0
Other financial receivables	0	0	0
Own shares	0	0	0
Other financial assets	268	0	0
Financial fixed assets	268	12,109	0
Total fixed assets	19,654	15,845	2,131
Inventories	1,068	120	0
Work in progress	7,858	0	0
Property for sale	0	201,047	0
Account receivables	6,337	0	0
Short term receivables in group	0	0	0
Receivables from owner	0	0	0
Other receivables	516	895	120
Prepayment/accrued income	42	0	0
Securities	0	0	0
Cash in hand / bank	38	17,564	179
Other current assets	0	0	0
Total current assets	15,859	219,626	299
Total assets	35,513	235,471	2,429
Share capital	850	1,600	125
Revaluation reserves	0	40,614	0
Transferred result	5,489	0	376
Expected dividend	0	0	0
Other reserve	1,926	14,831	0
Share premium account	0	0	0
Own share of equity	8,265	57,045	501
Minority shareholding	0	0	0

Cut-off date	2014-12-31	2013-12-31	2012-12-31
Published	2015-08-01	2014-01-14	2013-01-15
Number of months in accounts	12	12	12
Total equity	8,265	57,045	501
Deferred tax	847	17,347	0
Pensions	0	0	0
Other provisions	0	0	0
Provisions	847	17,347	0
Subord. loan capital with absolute letter of postponent	0	0	0
Subord. loan capital without absolute letter of postponent	0	0	0
Total subord. loan capital	0	0	0
Long term debt to credit inst.	9,886	1,394	645
Long term bank debt	0	0	720
Long term debt to group	0	0	0
Long term debt to owner	0	0	0
Other long term debt	0	0	0
Long term liabilities	9,886	1,394	1,365
Current liabilities to credit inst	0	128,600	0
Current bank debt	6,857	0	0
Current liabilities to group	1,066	0	0
Current liabilities to owner	0	0	0
Accounts payable to suppliers	1,673	23,085	93
Company tax	0	0	144
Dividend	680	0	264
Prepayments	2,994	0	0
On acc. Work in progress	0	0	0
Other Debt	3,245	8,000	59
Prepayment/accured income	0	0	3
Other current liabilities	0	0	0
Total short term liabilities	16,515	159,685	563
Liabilities and shareholders equity	35,513	235,471	2,429
Official ratable value	0	0	0
Auditor reservation	No	No	No

Disclaimer

No credit rating

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