



D&B European Report

Report viewed 04 Jun 2015
 Subscriber Number 735-222222
 Your Reference Sample Report

Identification & Summary

Frankfurter Maschinenbau Aktiengesellschaft

Risk Evaluation

D&B Risk Indicator	
D&B Failure Score	94
D&B Maximum Transactional Credit	EUR 740,000
D&B Total Credit Recommendation	EUR 46,500,000
Days Beyond Terms	5
Score Override	No
Current Negative Legal Events	No
Special events	No

Associations

Parent Company	No
Number of Subsidiaries	1
Number of Branches	4

Financial Summary

Latest Accounts Date	30 Nov 2014
Total Equity	EUR 6,290,000
Profit(Loss)	EUR 500,000
Turnover	EUR 40,000,000
Employees	315

Identification

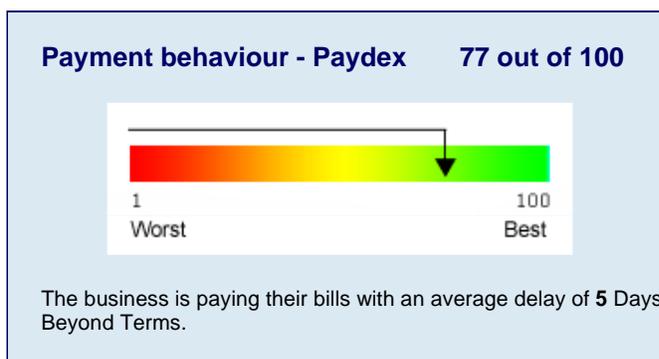
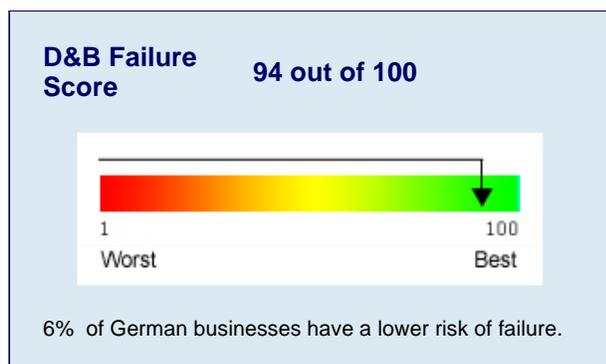
D-U-N-S® Number	31-727-3787
Trading Style	Frankfurter Maschinenbau
Main Trading Address	Mainzer Landstr. 127 - 128 60327 Frankfurt am Main Hessen GERMANY
Telephone Number	+49 69 65437822
Fax Number	+49 69 2631589
VAT Number	DE123567901
Registration Number	HRB999111
Registered Address	Mainzer Landstr. 127 - 129 60327 Frankfurt am Main Hessen GERMANY
Line of Business (SIC)	Mfg machine tools-forming (35420000)
Web Address	www.dnbgermany.de

⊖ D&B Risk Assessment

D&B Analysis: **MINIMUM** Risk Of Business Failure, pays delayed.

D&B Rating	2A 1	
Financial Strength	2A	based on a net worth of € 6,590,000
Risk Indicator (1-4)	1	Represents a minimum risk of business failure.

D&B Maximum Transactional Credit	€740,000
D&B Total Credit Recommendation	€46,500,000



Main Influencing Factors for Risk Evaluation

- The calculated profit by employee has a positive impact on the D&B risk assessment.
- The legal form of this company has a positive impact on the D&B risk assessment.
- The high percentage of payment experiences paid late (> 30 days) has a negative impact on the D&B risk assessment.
- The age of the company has a positive impact on the D&B risk assessment.

⊖ My e-Portfolio Data

My Credit Limit Not avail.
Notes to Account Not avail.

My Account Number Not avail.
My Reference Not avail.

⊖ Payment Information

D&B collects in excess of 100 million payment experiences on European businesses each year. The information shown below indicates how **Frankfurter Maschinenbau Aktiengesellschaft** has been paying its bills. In some instances, payment beyond terms can be the result of overlooked or disputed invoices.

Average Payment Behaviour	5 Days Beyond Terms
Paydex	77

Number of payment experiences **24**
Current amount of debits (in EUR) **526,000**

Payment Experiences Summary

Value Bands	Number of Experiences	Total Value	Paid within terms (%)	Paid late (%)			
				1-30 days	31-60 days	61-90 days	91+ days
100,000 - 99,999,999	4	400,000	100	-	-	-	-

50,000 - 99,999	0	0	-	-	-	-	-
15,000 - 49,999	2	30,000	-	50	50	-	-
5,000 - 14,999	12	90,000	77.8	22.2	-	-	-
1,000 - 4,999	6	6,000	91.7	8.3	-	-	-
< 1,000	0	0	-	-	-	-	-
Total	24	526,000					

⊖ Current Principals

There are currently **5** principals. There have been **0** appointment(s) in the last 12 months and **0** resignations.

Wolfgang Engel : Chief Executive Officer

Address 65187 Wiesbaden, Hessen , GERMANY
Date of Birth 18 Mar 1959

Other Current Associations

Company Name	D-U-N-S ®	Appointed	Function
Metallverwertung Bischofsheim - M.V.B. GmbH 	32-916-8186	07 Dec 1999	Managing Director

Dennis Rodenhäuser : Member of the Board of Directors

Address 64283 Darmstadt, Hessen , GERMANY
Date of Birth 19 Jul 1972

Björn Than : Member of the Board of Directors (Appointed 01 Mar 1986)

Title Doctor
Address 60598 Frankfurt am Main, Hessen , GERMANY
Date of Birth 09 May 1939

Uwe Böhm : Supervisory Board Member

Address 18299 Hohen Spreng, Mecklenburg-Vorpommern , GERMANY
Date of Birth 28 Feb 1962

Hermann Schulz : Deputy Chairman of the Board (Appointed 01 Jan 1985)

Title Doctor
Address 60313 Frankfurt am Main, Hessen , GERMANY
Date of Birth 02 Sep 1940

 favourable out of business

⊖ Ownership

According to D&B database, Frankfurter Maschinenbau Aktiengesellschaft has 2 owner(s).

Share Holder Name	D-U-N-S ®	Interest	Start date of Interest	Type of Interest	Birth date / Year of foundation	Address
Rainer Musterläufer	-	70.0%	25 May 2000	Share Ownership	16 Jun 1977	GERMANY
datawash test 03 tk gesellschaft mit beschränkter haftung	31-284-3809	30.0%	-	Share Ownership	-	64372 Ober-Ramstadt, GERMANY

⊖ Subsidiaries

Frankfurter Maschinenbau Aktiengesellschaft has 1 direct subsidiaries

Company Name	D-U-N-S ®	Address	Operates As	Ownership Started	% Shares owned
PRIMER D.O.O.	56-590-1506	11000, POSLOVNI CENTAR 'MIR', LEPE ULICE 7/3 2 BEOGRAD, SERBIA AND MONTENEGRO	5045	1999	-

⊖ Branches

Frankfurter Maschinenbau Aktiengesellschaft has 4 branch(es) or division(s)

Business Name	D-U-N-S ®	Address	Operates as	Registration no. and town
Frankfurter Maschinenbau Aktiengesellschaft	32-730-4440	Havelstr. 11, 64295, Darmstadt, GERMANY	87110202 Mechanical engineering	-
Frankfurter Maschinenbau Aktiengesellschaft	33-375-8113	Sternstr. 5, 20357, Hamburg, GERMANY	87110202 Mechanical engineering	-
Frankfurter Maschinenbau Aktiengesellschaft	33-337-8466	Füchte 20, 48599, Gronau (Westf.), GERMANY	35420100 Punching shearing and bending machines	-
Frankfurter Maschinenbau Aktiengesellschaft	34-135-7672	Wilhelm-Liebkecht-Str. 49, 35396, Gießen, GERMANY	35420000 Mfg machine tools-forming	-

⊖ Register Profile & Capital

Legal Structure

Legal Form	Public Limited Liability Company
Date Started	02 Feb 1952
Original Start Date	10 Apr 1931 as Registered Commercial Partnership
Date of Registration	25 May 2011
Registered in	Frankfurt/Main 60313
Registration Number	HRB999111
VAT Number	DE123567901
Registered office	Mainzer Landstr. 127 - 129, 60327 Frankfurt am Main, Hessen, GERMANY

Capital

Original Capital Stock (AG)	EUR 5,000
-----------------------------	-----------

Special / Legal Contracts

Date	Event	To / Between	From / And	Details
31 Dec 2005	Merger	FRANKFURTER MASCHINENBAU AKTIENGESELLSCH (D-U-N-S® : 317273787)	Frankfurter Maschinenbau GmbH (D-U-N-S® : 342249695)	-

⊖ Historical Information and Events

Date	Event	Details
24 May 2011	Previous business address	Darmstädter Landstr. 801, 60598 Frankfurt am Main, Hessen, GERMANY
24 May 2011	Previous registered address	Darmstädter Landstr. 802, 60598 Frankfurt am Main, Hessen,

		GERMANY
2002	Previous business address	Hans-Sachs-Str. 15, 60487 Frankfurt am Main, Hessen, GERMANY
24 May 2011	Previous registration number	HRB900003, Frankfurt/Main 60313
24 Oct 2012	Miscellaneous	Die Frankfurter Maschinenbau AG schickt 100 Mitarbeiter in die Kurzarbeit. Betroffen sind die Standorte Darmstadt und Gießen.

Activity

Activity description	SIC Code
Mfg machine tools-forming	35420000
Mfg machine tools-cutting	35410000

Other Operating Details

"ES HANDELT SICH UM EINE TESTAUSKUNFT. ALLE ANGABEN SIND REIN FIKTIV UND BETREFFEN KEINE EXISTIERENDE FIRMA."

Banks

Bank Name	ZIP Code / Postcode	Town	BIC
SEB	60283	Frankfurt am Main	ESSEDE5FXXX
Bayer Hypo- und Vereinsbank Ndl 427 Ffm	85609	Aschheim	50320191
Landesbank Hessen-Thür Girozentrale	60297	Frankfurt am Main	HELADEFFXXX

Financial Summary

	Fiscal Non Consolidated Based on Balance Sheet EUR 30 Nov 2014	Fiscal Non Consolidated Based on Balance Sheet EUR 30 Nov 2013	Fiscal Non Consolidated Based on Balance Sheet EUR 30 Nov 2012	Fiscal Non Consolidated Based on Balance Sheet EUR 30 Nov 2011
ASSETS				
fixed assets	7,480,000	7,515,000	8,308,000	7,572,000
fixed tangible assets/ intangible assets	7,170,000	7,250,000	7,968,000	7,250,000
financial fixed assets	300,000	255,000	330,000	305,000
current assets	16,040,000	18,170,000	16,345,000	16,628,000
inventories (net value)	6,700,000	9,000,000	6,600,000	6,418,000
receivables and other current assets	8,850,000	8,500,000	9,250,000	9,700,000
liquid funds	400,000	600,000	400,000	400,000
Other assets	1,370,000	315,000	1,400,000	1,614,000
LIABILITIES AND SHAREHOLDERS EQUITY				
equity (capital and reserves)	6,290,000	5,620,000	6,790,000	5,000,000
capital	2,500,000	3,000,000	2,500,000	2,500,000
reserves	1,790,000	1,420,000	1,790,000	1,900,000
equity related funds	2,000,000	1,200,000	2,500,000	600,000
special items and grants	500,000	600,000	600,000	900,000
outside/borrowed capital	18,000,000	19,280,000	18,150,000	19,800,000
provisions	3,500,000	3,250,000	3,500,000	4,000,000
Liabilities	14,500,000	16,030,000	14,650,000	15,800,000
other equity and liabilities	100,000	500,000	513,000	100,000
balance sheet total	24,890,000	26,000,000	26,053,000	25,800,000
PROFIT + LOSS				
Net sales or gross result	40,000,000	52,000,000	44,000,000	45,000,000
other operating expenses	37,000,000	51,500,000	39,500,000	46,500,000

thereof material costs	-	-	-	29,000,000
thereof personnel costs	-	-	-	14,000,000
thereof consumption of fixed capital (business year)	-	-	-	1,000,000
total operating revenues	-	-	-	4,000,000
financial result	(1,000,000)	(900,000)	100,000	500,000
taxes/taxation rebates	(1,000,000)	(200,000)	(650,000)	(1,200,000)
balance of other expenses/ income	(50,000)	-	(800,000)	(200,000)
annual result	500,000	(100,000)	2,500,000	500,000

	Non Consolidated Based on Balance Sheet 30 Nov 2014	Non Consolidated Based on Balance Sheet 30 Nov 2013	Non Consolidated Based on Balance Sheet 30 Nov 2012	Non Consolidated Based on Balance Sheet 30 Nov 2011
Number of Employees	315	302	335	330

Pls. note: Number of employees is not shown in thousands (000)

Profit & Loss Account

Profit & Loss Account is displayed according to HGB accounting standard.

	Fiscal Non Consolidated EUR 30 Nov 2014	Fiscal Non Consolidated EUR 30 Nov 2013	Fiscal Non Consolidated EUR 30 Nov 2012
Sales Revenue	40,000,000	58,000,000	44,000,000
Net sales	40,000,000	52,000,000	44,000,000
Other operating income	-	-	-
Cost of Materials	-	-	-
<u>Cost of raw materials and supplies</u>	-	-	-
<u>Cost of purchased services</u>	-	-	-
Staff costs	-	-	-
<u>Wages and salaries</u>	-	-	-
<u>Social security expenses</u>	-	-	-
Depreciation on intangible and tangible assets	-	-	-
Other operating expenses	-	-	-
Cost of Sales	25,000,000	34,000,000	26,000,000
Gross profit	15,000,000	18,000,000	18,000,000
Selling and Administration Expenses	7,000,000	9,000,000	6,500,000
General administration costs (-)	6,000,000	8,000,000	6,000,000
Other operating income	3,000,000	4,000,000	3,000,000
Other operating expenses	2,000,000	4,500,000	4,000,000
Total Operating Income	3,000,000	500,000	4,500,000
Financial results	(1,000,000)	(900,000)	100,000
<u>Results from investments</u>	1,000,000	100,000	800,000
Income from equity interests	1,000,000	200,000	800,000
Expenses from loss absorption	-	100,000	-
<u>Net interest result</u>	(400,000)	(1,000,000)	900,000
Income from securities and loans	1,200,000	400,000	1,000,000
Other interest and similar income	400,000	100,000	300,000
Interest and similar expenses	2,000,000	1,500,000	400,000
<u>Write-offs of financial assets and marketable securities</u>	1,600,000	-	1,600,000
Result from ordinary operations before taxes	2,000,000	(400,000)	4,600,000
Extraordinary result	(450,000)	500,000	(650,000)
<u>Extraordinary income</u>	150,000	500,000	200,000
<u>Extraordinary charges</u>	600,000	-	850,000
Taxes	1,000,000	200,000	650,000
<u>Taxes on income</u>	600,000	105,000	550,000

Current tax	610,000	69,000	-
Deferred tax	(10,000)	36,000	-
Other taxes	400,000	95,000	100,000
Profit transfer/loss absorption	(50,000)	-	(800,000)
Net profit/loss	500,000	(100,000)	2,500,000
Accumulated profit/loss	900,000	1,300,000	0
Retained profit/loss	1,400,000	1,200,000	2,500,000

⊖ Balance Sheet

Balance Sheet is according to German HGB accounting standard.

	Fiscal Non Consolidated EUR 30 Nov 2014	Fiscal Non Consolidated EUR 30 Nov 2013	Fiscal Non Consolidated EUR 30 Nov 2012
Assets			
<u>Receivables from subscriptions to capital stock</u>	-	-	-
<u>start up and expansion expenses</u>	10,000	10,000	10,000
internally generated intangible assets	10,000	50,000	8,000
Aquired franchises, licenses and similar rights	300,000	200,000	325,000
Goodwill	250,000	100,000	250,000
Advance Payment Made	350,000	300,000	360,000
<u>Intangibles</u>	<u>910,000</u>	<u>650,000</u>	<u>943,000</u>
Land & buildings	2,200,000	1,800,000	2,400,000
Property and equivalent rights	-	-	-
Plant, machinery & equipment	2,700,000	3,000,000	2,800,000
Fixtures, fittings and other equipment	1,200,000	1,400,000	1,250,000
Preparatory Cost for Construction	-	300,000	-
Advance payments, construction in progress	50,000	-	350,000
<u>Total Fixed Assets</u>	<u>6,150,000</u>	<u>6,500,000</u>	<u>6,800,000</u>
<u>Leasing assets</u>	<u>100,000</u>	<u>100,000</u>	<u>100,000</u>
Shares in affiliated companies	150,000	150,000	150,000
Loans due from affiliated companies	50,000	10,000	50,000
Shares in associated companies	-	50,000	-
Shares, investments	50,000	-	50,000
Loans due from other group companies	10,000	5,000	20,000
Long term investments	10,000	10,000	10,000
Other loans	20,000	20,000	35,000
Other financial assets	10,000	10,000	15,000
<u>Financial assets</u>	<u>300,000</u>	<u>255,000</u>	<u>330,000</u>
<u>Other Fixed Assets</u>	<u>10,000</u>	<u>-</u>	<u>125,000</u>
Total Long Term Assets	7,480,000	7,515,000	8,308,000
Raw materials & supplies	3,400,000	3,500,000	3,300,000
Work in progress	300,000	1,500,000	450,000
Finished goods and merchandise	2,900,000	4,000,000	2,700,000
Prepayments	100,000	-	150,000
<u>Stocks</u>	<u>6,700,000</u>	<u>9,000,000</u>	<u>6,600,000</u>
Accounts receivable from trade	7,500,000	7,000,000	7,800,000
Accounts due from affiliated companies	1,200,000	1,000,000	1,200,000
Accounts due from other group companies	100,000	50,000	100,000
Accounts due from joint ventures	10,000	100,000	0
Accounts due from shareholders	10,000	50,000	0
Other assets	30,000	300,000	150,000
<u>Accounts receivable and other assets</u>	<u>8,850,000</u>	<u>8,500,000</u>	<u>9,250,000</u>
Shares in affiliated companies	30,000	20,000	30,000
Own shares	-	-	-
Other marketable securities	60,000	50,000	65,000
<u>Securities</u>	<u>90,000</u>	<u>70,000</u>	<u>95,000</u>

<u>Liquid assets</u>	400,000	600,000	400,000
Total Current Assets	16,040,000	18,170,000	16,345,000
Deferred tax assets	300,000	10,000	300,000
Deferred charges and prepaid expenses	500,000	90,000	600,000
Debit difference	-	30,000	-
Other Unclassified Assets	570,000	185,000	500,000
Total Assets	24,890,000	26,000,000	26,053,000
Liabilities			
<u>Issued capital</u>	2,500,000	3,000,000	2,500,000
Of which deducted uncalled capital	-	500,000	-
<u>Capital surplus</u>	1,000,000	1,000,000	1,000,000
Legal reserve	250,000	150,000	250,000
Reserves for own shares	-	-	-
Miscellaneous Reserves	-	-	-
Other earning reserves	540,000	270,000	540,000
<u>Retained income reserves</u>	790,000	420,000	790,000
Accumulated profit/loss	1,500,000	1,300,000	0
Net profit/loss	500,000	(100,000)	2,500,000
<u>Retained profit / loss (-)</u>	2,000,000	1,200,000	2,500,000
Net Worth	6,290,000	5,620,000	6,790,000
Special reserves	500,000	600,000	600,000
<u>Provisions for pensions</u>	2,000,000	2,800,000	2,000,000
<u>Provisions for taxes</u>	500,000	100,000	300,000
<u>Provisions for deferred taxes</u>	1,000,000	50,000	1,000,000
<u>Other provisions</u>	-	300,000	200,000
Provisions	3,500,000	3,250,000	3,500,000
<u>Debenture loans</u>	500,000	1,000,000	500,000
<u>Liabilities due to banks</u>	500,000	500,000	500,000
<u>Advance payments received</u>	200,000	150,000	250,000
<u>Trade accounts payable</u>	1,000,000	2,000,000	1,000,000
<u>Bills of exchange payable (long term)</u>	500,000	100,000	400,000
<u>Liabilities due to affiliated companies</u>	300,000	200,000	300,000
<u>Liabilities due to joint ventures</u>	500,000	50,000	0
<u>Liabilities due to shareholders</u>	200,000	50,000	0
<u>Liabilities due to other group companies</u>	300,000	150,000	350,000
<u>Other liabilities</u>	200,000	400,000	200,000
<u>Residual liabilities</u>	300,000	-	800,000
Liabilities falling due more than one year	4,500,000	4,600,000	4,300,000
<u>Debenture loans</u>	1,000,000	-	900,000
<u>Liabilities due to banks</u>	1,500,000	2,000,000	1,600,000
<u>Advance payments received</u>	1,500,000	800,000	1,500,000
<u>Trade accounts payable</u>	2,500,000	2,500,000	2,600,000
<u>Bills of exchange payable (short term)</u>	200,000	200,000	200,000
<u>Liabilities due to affiliated companies</u>	3,000,000	5,000,000	2,900,000
<u>Liabilities due to joint ventures</u>	100,000	80,000	0
<u>Liabilities due to shareholders</u>	50,000	-	0
<u>Liabilities due to other group companies</u>	100,000	50,000	150,000
<u>Other liabilities</u>	50,000	400,000	400,000
<u>Residual liabilities</u>	-	400,000	100,000
Liabilities falling due within one year	10,000,000	11,430,000	10,350,000
Deferred income	100,000	425,000	513,000
Deferred tax liabilities	-	75,000	-
Total Liabilities & Net Worth	24,890,000	26,000,000	26,053,000

Key Financial Ratios

STATEMENT DATE	30 Nov 2014	30 Nov 2013	30 Nov 2012
----------------	-------------	-------------	-------------

Financial Situation:			
Fixed assets to turnover (%)	15.4	12.5	15.5
Inventories to turnover (%)	16.8	17.3	15.0
Trade receivables to turnover (%)	18.8	13.5	17.7
Equity ratio (%)	26.3	22.8	27.2
Result Situation:			
Non-operating to operating income (%)	(22.5)	(125.0)	(14.1)
Return on Equity (after-tax) (%)	8.4	(1.7)	46.5
Return On Assets (%)	10.2	5.4	14.2
Profit margin (after-tax) (%)	1.4	(0.2)	7.5
Return on Cash Flow (%)	8.4	(2.1)	9.0
Operative Cash Flow (EUR)	3,350,000.00	(1,100,000.00)	3,968,000.00
Financial State:			
Liquidity ratio of assets A (%)	87.4	78.8	85.3
Liquidity ratio of assets B (%)	174.3	177.2	161.2
Liquidity ratio 1 (%)	4.0	5.2	3.9
Liquidity ratio 2 (%)	93.4	80.2	94.2
Liquidity ratio 3 (%)	160.4	159.0	157.9
EBIT- Interest-coverage (%)	177.5	106.7	1,087.5
Short-term Indebtedness-intensity (%)	222.2	248.5	240.7

⊖ Growth Rates

	2014 vs 2013	2013 vs 2012
Turnover	(31)%	31.8%
Gross Profit	(16.7)%	0%
Net Operating Profit	500%	(88.9)%
Profit Before Tax	600%	(108.7)%
Profit After Tax	266.7%	(115.2)%
Net Profit for the year	600%	(104)%
Number of Employees	4.3%	(9.9)%
Profit / Employee	579.4%	(104.4)%
Total Intangible Assets	40%	(31.1)%
Total Tangible Fixed Assets	(5.4)%	(4.4)%
Current Assets	(11.7)%	11.2%
Total Assets	(4.3)%	(0.2)%
Current Liabilities	(12.5)%	10.4%
Net Current Assets (Liabilities)	(10.4)%	12.4%
Total Assets less Current Liabilities	2.2%	(7.2)%
Long Term Liabilities	(2.2)%	7%
Net Assets	2.2%	(7.2)%
Net Worth / Shareholders Funds	11.9%	(17.2)%

© 2015 D & B. All rights reserved. This report is provided for your internal business use only and may not be reproduced or re-distributed in any manner whether mechanical or electronic without the permission of D&B.

Whilst D&B attempts to ensure that the information provided is accurate and complete by reason of the immense quantity of detailed matter dealt within compiling the information and the fact that some of the data are supplied from sources not controlled by D&B which cannot always be verified, including information provided direct from the subject of enquiry as well as the possibility of negligence and mistake, D&B does not guarantee the correctness or the effective delivery of the information and will not be held responsible for any errors therein or omissions therefrom.

© Dun & Bradstreet Inc., 2015.